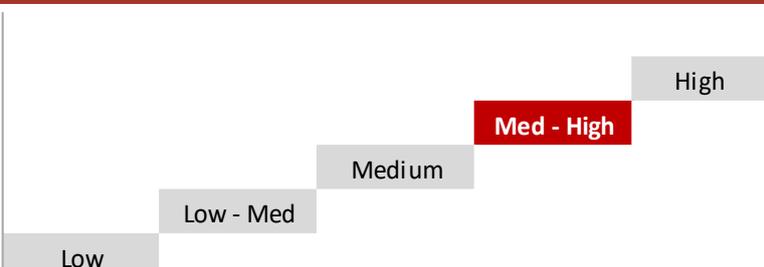


### Fund Objective

The principal investment objective of the Prime Global Balanced Flexible Fund is to achieve long-term capital appreciation at the risk of moderate short term volatility of capital values.

### Investor Risk Profile



### Fund Information

CIS Manager	PIM Capital Fund Services
Sub Investment Manager	Collective Capital Ltd (MU)
Domicile	Mauritius
Classification	USD Flexible Allocation
Fund Regulator	Financial Services Commission (FSC) Mauritius
Benchmark	U.S LT Inflation + 1% Rolling over a 3 year period
Inception Date of Fund	18 July 2018
Fund Class	D
Class Launch Date	18 July 2018
Total Fund Size	\$ 55 743 428
Valuation Time	12 a.m. MUT (daily)
Dealing cut-off	4 p.m. MUT (daily)
Fund Code	PIMNGD
ISIN	MU0501S00033
NAV Price (cpu)	167.97
Pensions Fund Act Reg. 28	No
Mandate Compliance	Compliant as at issued date
Issue Date	2 February 2026

### Fund Universe

The Fund will, apart from assets in liquid form, consists of listed equities, bonds, properties, money market instruments, as well as participatory interests in collective investment schemes, including exchange traded funds ("Collective Investment Schemes").

### Investment Constraints

The Fund may not invest in aggregate more than 75% of its net asset value in a single collective investment scheme and/or listed exchange traded fund. The Fund may not invest in:

- o Unlisted financial instruments
- o Unregulated Collective Investment Schemes;
- o Unlisted Exchange Traded Funds;
- o Hedge Funds;
- o Any fund that allows for gearing; and
- o Any other unregulated pooled investment vehicle.

### Investment Strategy

To achieve the investment objective noted above, the fund invests in a well diversified portfolio consisting of listed equities, bonds, properties, and cash across geographical regions. The portfolio construction methodology is based on a passive core and factor based satellite approach thereby achieving an optimal risk controlled solution while aiming at outperformance in the medium to longer term. The fund has a capital preservation focus, with a flexible asset allocation strategy that seeks to minimise drawdown risk. The Manager has substantial flexibility, based on the recommendations of the Investment Advisor, to vary the asset allocation of the fund in such a manner as it deems appropriate and shall not be precluded from continually varying the exposure to asset classes across and within geographical regions in order to achieve the investment objective of the Fund.

### Who should be investing ?

The Fund is aimed at investors with a long term investment time horizon. This Fund is best suited for investors who can accept some volatile capital movements within a year but seek returns in excess of U.S long term inflation plus 1% (in \$ terms) over a rolling 3 year period.

### Fund Net Asset Value (NAV) and Units in Issue

Month	Jan 2026	Dec 2025	Nov 2025
Fund Units	34 635 784	35 124 970	35 717 200
Fund NAV	\$ 55 743 426	\$ 54 748 261	\$ 55 161 973
Class NAV	\$ 19 803 872	\$ 19 712 679	\$ 19 378 016

### Total Investment Charges (TIC)

Calculated for the 12 month period ending 31 Dec 2025

Total Expense Ratio (TER)

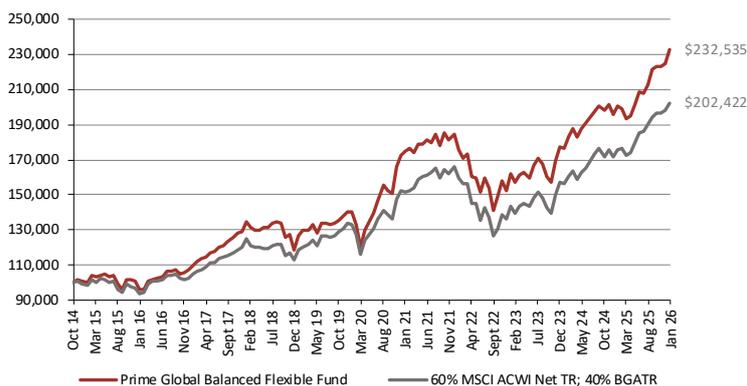
TER: 0.86 %

### Fee Structure (Excluding VAT where applicable)

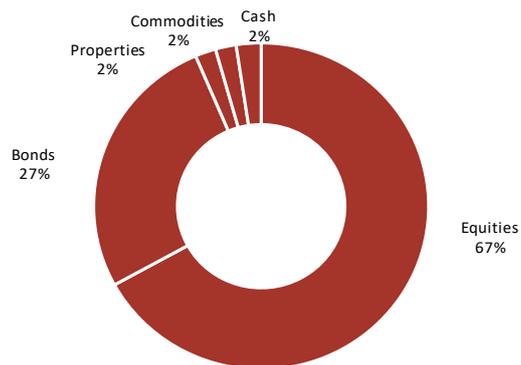
Administration Fee	0.25% (excl. VAT)
Management Fee	Up to 0.20% (excl. VAT)
Investment Broker Fee	Up to 1.00% (Negotiable)
Performance Fee	Not Applicable

The weighted average cost of the underlying funds ranges from 0.12% to 0.18% per annum depending on fund selection and exposure.

### Growth of a USD 100 000 lump sum invested over Time



### Asset Allocation

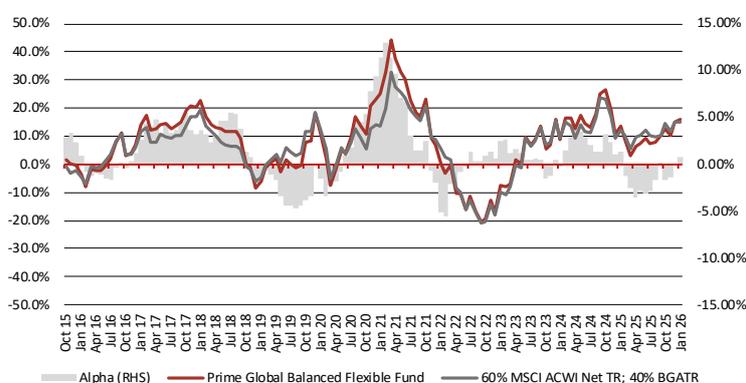


### Performance Table

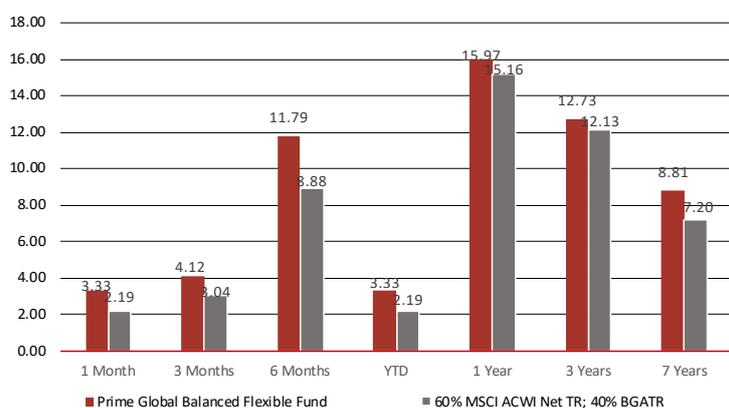
Period	Fund	Benchmark
1 Month	3.33%	2.19%
3 Months	4.12%	3.04%
YTD	3.33%	2.19%
1 Year	15.97%	15.16%
3 Years	12.73%	12.13%
5 Years	5.86%	5.99%
7 Years	8.81%	7.20%
Since Inception	7.79%	6.47%

\* Returns above one year are annualised

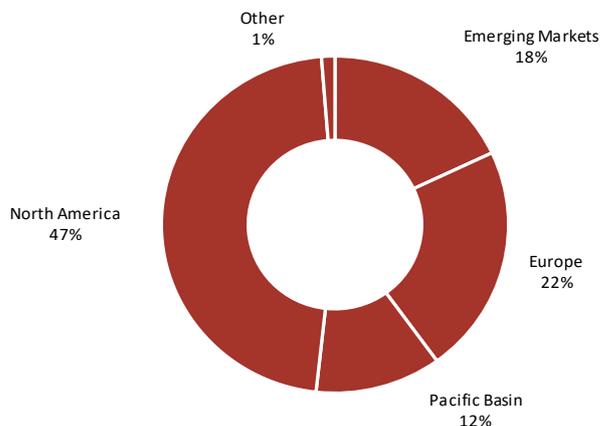
### Performance 12 months Rolling



### Periodic Trailing Returns (%)



### Geographic Allocation (Equities)



### Top Holders as at 31 January 2026

<b>Equities Core</b>	Global ESG Equity Strategy
<b>Equities Beta</b>	Vanguard Total World Stock ETF
<b>Equities Geographic Exposure</b>	Vanguard Total Stock Market ETF
	Vanguard Emerging Markets ETF
	Euro Stoxx 50 ETF
<b>Bonds</b>	SPDR Bloomberg Convertible Securities ETF
	iShares Global High Yield Corporate ETF
	Vanguard Total World Bond ETF
<b>Other</b>	Convertible Bonds ETF
	Gold ETF
	Semi Conductor ETF

### Risk Metrics

Risk Metrics	Fund	Benchmark
Standard Deviation	11.28%	10.03%
Tracking Error	3.02%	
Information Ratio	0.44	
Correlation	0.97	
Beta	1.09	
Sharpe Ratio	0.49	0.41
Downside Deviation	7.93	7.03
Sortino Ratio	0.62	0.48
Max (Rolling 12 Mths)	44.16%	32.72%
Min (Rolling 12 Mths)	-20.56%	-20.95%
Alpha	1.32%	

**Total Expense Ratio** is the total costs associated with managing and operating an investment (excluding administration, financial planning and servicing fees). These costs consist primarily of management fees and additional expenses such as trading fees, legal fees, auditor fees and other operational expenses. The total cost of the fund is divided by the fund's total assets under management to arrive at a percentage amount, which represents the TER.

**An equity** or share represents an institution/individual's ownership in a listed company and is the vehicle through which they are able to "share" in the profits made by that company. As the company grows, and the expectation of improved profits increases, the market price of the share will increase and this translates into a capital gain for the shareholder. Similarly, negative sentiment about the company will result in the share price falling. Shares/equities are usually considered to have the potential for the highest return of all the investment classes, but with a higher level of risk i.e. share investments have the most volatile returns over the short term. An investment in this type of asset should be viewed with a 7 to 10 year horizon.

**Volatility** is a statistical measure of the dispersion of returns for a given security or market index.

**Tracking error** is a measure of the risk in an investment portfolio that is due to active management decisions made by the portfolio manager; it indicates how closely a portfolio follows the index to which it is benchmarked.

**Information ratio**, is a measure of the risk-adjusted return of a portfolio. In this case, it measures the active return of the manager's portfolio divided by the amount of risk that the manager takes relative to the benchmark.

**Sharpe Ratio** is a measure for calculating risk-adjusted return. It is the average return earned in excess of the risk-free rate per unit of total risk. The greater a portfolio's Sharpe ratio, the better its risk-adjusted performance has been (i.e. a higher return with a contained risk profile, where the portfolio manager is not taking excessive risk to achieve those returns).

**Beta** is a measure of the volatility, or systematic risk, of a security or a portfolio in comparison to the market as a whole.

**Alpha** is a measure of the active return on an investment. It represents the excess returns of a fund relative to the return of a suitable benchmark.

**Market Risk** Equity markets are volatile and the price of equities fluctuate based on a number of factors such as changes in the economic climate, general movements in interest rates and the political and social environment which will also affect the value of the securities held in the unit trust, thereby affecting the overall value of the CIS.

**Currency Risk / Foreign Exchange Risk** This risk is associated with investments that are denominated in foreign currencies. When the foreign currencies fluctuate against the USD, the investments face currency gains or losses.

**Concentration Risk** CIS investment vehicle pools the assets of many investors and use the proceeds to buy a portfolio of securities. There are regulations in place which limit the amount that a CIS may invest in securities, thereby spreading the risk across securities, asset classes and companies.

**Liquidity Risk** This relates to the ability of the CIS to trade out of a security held in the portfolio at or near to its fair value. This may impact on liquidity and in the case of foreign securities, the repatriation of funds.

**Inflation Risk** The risk of potential loss in the purchasing power of your investment due to a general increase of consumer prices.

**Political Risk** The risk that investment returns could suffer as a result of a country's political changes or instability in the country. Instability could come from changes in the country's government, policy makers or military.

**Tax Risk** This risk relates to any change to tax laws or to the interpretation of existing tax laws which has an impact on the manner in which unit trusts are taxed.

**Compliance Risk** This refers to the risk of not complying with the legislation, regulations, prescribed investment limits and internal policies and procedures by the manager or the portfolio manager.

\*The performance information is based on the back-tested performance of hypothetical investments from Oct 2014 to 31 July 2018. "Back-testing" is a process of objectively simulating historical investment returns by applying a set of rules for buying and selling securities, and other assets, backward in time, testing those rules, and hypothetically investing in the securities and other assets that are chosen. Back-testing is designed to allow investors to understand and evaluate certain strategies by seeing how they would have performed hypothetically during certain time periods.

While back-testing results reflect rigorous application of the investment strategy selected, back-tested results have certain limitations and should not be considered indicative of future results. The results achieved in our simulations do not guarantee future investment results.

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Mandatory cost disclosure as per the regulator : \$3,750 recoverable in the first year from launch date (refer to prospectus). \$6,750 p.a. Audit Fee. \$600 p.a. Annual FSC fee.